



40% stake together with another unnamed shareholder, one of the sources said.

Broletto Corporate Advisory was MyES' financial advisor, while the legal aspects – including the legal and labour due diligence - were handled by LawSharing, the sources said.

Pirola Pennuto Zei & Associati was Oltre's legal advisor, while RSM Italy carried out the fiscal due diligence, and ERM was in charge of the ESG due diligence, they added.

Oltre Impact will help MyEs give a boost to its expansion plans, which envisage growing the number of its schools, with new openings in Italy and Europe, one of the sources said.

At present, there are 72 MyES centres across Italy, France and Spain, one of the sources said, adding it also plans to open in new markets such as Poland and Portugal by the end of 2025.

MyES posted EUR 15.5m net sales in 2024, with an EBITDA of EUR 2m, up from more than EUR 13.6m sales with EUR 1.9m EBITDA in FY23, the sources said.